

# California Actuarial Advisory Panel

## Work Plan

Pursuant to Government Code Section 7507.2(b), the Panel's responsibilities are:

- (1) Defining the range of actuarial model policies and best practices for public retirement plan benefits, including pensions and other postemployment benefits.
- (2) Developing pricing and disclosure standards for California public sector benefit improvements.
- (3) Developing quality control standards for California public sector actuaries.
- (4) Gathering model funding policies and practices.
- (5) Replying to policy questions from public retirement systems in California.
- (6) Providing comment upon request by public agencies.

Item #	Description	Panel Member(s)	Due Date
1	Report to the Legislature	All	February 1, 2015
2	Replying to Policy Questions from Public Retirement Systems in California	All	On-going
3	Providing Comment Upon Request by Public Agencies	All	On-going
4	Provide Assistance to Governor or Legislature Regarding Pension and OPEB Issues	John Bartel, Paul Angelo, Leslie Finertie	On-going
5	Developing Quality Control Standards for California Public Sector Actuarial Work	Rick Reed, Alan Milligan, Leslie Finertie, Ian Altman	TBD
6	Report to the Legislature per AB 1247	Chair	On-going
7	Respond and Comment on Actions By Organizations Related to Public Plans	Paul Angelo, Graham Schmidt, Rick Reed	On-going
8	Review and Update on Previously Issued Guidance Documents	Paul Angelo, John Bartel	On-going
9	Annual Update of PEPPRA Compensation Limits	Graham Schmidt, Paul Angelo, Alan Milligan	On-going
10	Response to SOA Blue Ribbon Panel Report	Paul Angelo, John Bartel, Alan Milligan, Graham Schmidt	May 2, 2014